Melvin R. (Ricardo) Tjon Akon
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Representative transactions

Securitisation

- Advised and assisted Credit Suisse International on the Luxembourg law aspects of, and issuances under its USD 2.2 billion secured note programme through Argentum Capital.
- Advised and assisted a leading regional NPL and REO asset management company with set-up of securitisation structure, regulatory analysis and first issuance of profit-participating notes backed by acquired NPL loan portfolio.

Fund finance

- Advised and assisted a global investment firm with over USD 58 billion AUM in respect of the Luxembourg aspects of a EUR 1.8 billion UK law governed capital call facility to parallel funds with over EUR 3.5 billion in capital commitments
- Advised and assisted an independent boutique investment firm on a Luxembourg law governed EUR 25 million, fully secured capital call facility to one of its investment funds.
- Assisted a Nasdaq-listed US asset manager on multiple secured capital call facilities involving Luxembourg-based alternative investment funds, with over USD 56 billion AUM.
- Advised and assisted a large Japanese bank on multiple secured capital call facilities involving Luxembourg-based alternative investment funds, up to USD 1.2 billion.
- Assisted NM Rothschild on multiple secured capital call facilities involving the Oberon Credit Investment Funds (over USD 1.5 billion AUM), listed on the Luxembourg Stock Exchange.

Acquisition finance

- Independently assisted a Dutch global banking group on a secured loan facility for a Luxembourg real property acquisition and the full suite of security arrangements.
- Advised and assisted an investment bank with EUR 67 million, dual tranche, fully secured facility to an investment fund for the purpose of acquiring a corporate target.

Distressed finance

- Advised and assisted a leading national frozen food producer with a restructuring and distressed financing operations involving a EUR 200mln secured group facility.

Capital markets

- Advised and assisted Novus Capital Luxembourg S.A. as to Luxembourg law on bond issuances through Novus Structured Issuance Programme arranged by Nomura International plc, and acted as listing agent for issuances listed on the Luxembourg Stock Exchange.
- Assisted a Germany-based real estate company with the issuance and Luxembourg regulatory approval of EUR 300 million senior unsecured notes.

Financial regulatory

- Advised a large multinational bank with EUR 60 billion assets under management on the regulatory and transactional aspects of a capital injection in a Luxembourg subsidiary.

Joint ventures and private equity

- Structured a co-investment vehicle/general partner of a private equity investment fund.

- Structured a real estate co-investment vehicle of leading, Helsinki Stock Exchange listed Nordic private equity fund and assisting with intra-group financing arrangements.
- Structured a co-investment acquisition vehicle of mid-market Central and Eastern Europe private equity fund.
- Structured a of Luxembourg joint venture for international litigation financier with over USD 36 billion in claims funded.

Intra-group financing
- Assisted several global US investment banking groups with the set-up and unwinding of event-driven intra-group financing structures and leveraged acquisitions.
- Assisted a UK hedge fund on intra-group financing arrangements for derivatives trading.