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Representative transactions

Securitisation

- Advised and assisted Credit Suisse International on the Luxembourg law aspects of, and issuances under its USD 2.2 billion secured note programme through Argentum Capital.

Fund finance

- Assisted a Nasdaq-listed US asset manager on multiple secured capital call facilities involving Luxembourg-based alternative investment funds, with over USD 56 billion AUM.
- Advised and assisted a large Japanese bank on multiple secured capital call facilities involving Luxembourg-based alternative investment funds, up to USD 1.2 billion.
- Assisted NM Rothschild on multiple secured capital call facilities involving the Oberon Credit Investment Funds (over USD 1.5 billion AUM), listed on the Luxembourg Stock Exchange.

Bank financing

- Assisted a UK hedge fund on intra-group financing arrangements for derivatives trading.
- Independently assisted a global banking group on a secured loan facility for a Luxembourg real property acquisition and the full suite of security arrangements.

Capital markets

- Advised and assisted Novus Capital Luxembourg S.A. as to Luxembourg law on bond issuances through Novus Structured Issuance Programme arranged by Nomura International plc, and acted as listing agent for issuances listed on the Luxembourg Stock Exchange.
- Assisted a Germany-based real estate company with the issuance and Luxembourg regulatory approval of EUR 300 million senior unsecured notes.

Financial regulatory

- Advised a large multinational bank with EUR 60 billion assets under management on the regulatory and transactional aspects of a capital injection in a Luxembourg subsidiary.

Joint ventures and private equity

- Structured a co-investment vehicle/general partner of a private equity investment fund.
- Structured a real estate co-investment vehicle of leading, Helsinki Stock Exchange listed Nordic private equity fund and assisting with intra-group financing arrangements.
- Structured a co-investment acquisition vehicle of mid-market Central and Eastern Europe private equity fund.
- Structured a of Luxembourg joint venture for international litigation financier with over USD 36 billion in claims funded.

Intra-group financing

- Assisted several global US investment banking groups with the set-up and unwinding of event-driven intra-group financing structures and leveraged acquisitions.